



Debt Finance

WilmerHale's Debt Finance Practice assists clients across a broad spectrum of debt and other non-dilutive finance transactions. Our company clients span a variety of industries and sectors including technology, life sciences, financial services, manufacturing, media, health care, retail, investment, energy, and real estate—and companies across all stages and capital needs, from venture debt to investment grade, as well as the middle market. Our underwriter, lender, and alternative investor representations focus on strategic debt and debt-adjacent investments across a variety of domestic and international opportunities. Our Debt Finance Practice attorneys draw upon the vast experience of other WilmerHale specialty practices, including financial institutions, fintech, real estate, tax, life sciences, and intellectual property, to address the specific needs of the particular transaction. Our Debt Finance Practice is also closely aligned with our bankruptcy & financial restructuring practice to manage the specific challenges and opportunities of the distressed investing environment.

AREAS OF FOCUS

- **Term & Revolving Credit Facilities:** senior, junior and mezzanine loans and credit facilities; syndicated and bilateral facilities; asset-based loans; venture financings; letters of credit, guaranties, and other credit support arrangements
- **Public Debt Offerings:** investment grade senior notes; high-yield debt; convertible notes; secured, unsecured, and subordinated debt offerings
- **Acquisition Finance:** mergers and acquisitions; leveraged buyouts; spin-offs and other separation transactions; dividend recapitalization transactions
- **Alternative Finance:** vendor and trade financings; royalty and revenue monetizations; regulatory interest monetizations; receivables and securitization facilities; commercial paper programs; credit-related derivative transactions
- **Liability Management Exercises:** debt tender offers; public and private debt exchanges; private debt repurchases; consent solicitations; loan repricing transactions; accelerated share repurchase transactions
- **Distressed Debt:** distressed debt sales and purchases; debt restructurings and workouts; bridge debt, debtor-in-possession financings

“The WilmerHale team are consistently top-notch advisers.”

“The firm has a very well-prepared team in various specialties.”

“They always get back to us, explore creative ideas, and are brilliant and enthusiastic.”

— *Chambers USA Banking & Finance Respondents*

SELECT EXPERIENCE INCLUDES

- Our Debt Finance team represents clients such as **Akamai Technologies, Amdocs Limited, Blue Apron, CIRCOR International, Danaher Corporation, Depository Trust & Clearing Corporation, Eastman Chemical, Eldridge Industries, Emergent BioSolutions, Medtronic, MicroStrategy, MKS Instruments, Navient, National Securities Clearing Corporation, Nordstrom, Revvity, S&P Global, Spectris, State Street Corporation, Thermo Fisher Scientific, TMX Group, and WEX** in debt transactions aggregating billions of dollars.
- We represent private equity clients in their leveraged buy-out transactions.
- We represent earlier-stage clients, concentrated in the technology and life sciences sectors, in venture debt transactions.
- We represent leading life sciences clients including **Agios Pharmaceuticals, Apellis Pharmaceuticals, Karyopharm Therapeutics, PTC Therapeutics, and Editas Medicine**, in royalty, revenue, and priority review voucher monetization transactions and development financings ranging in value from the tens of millions to over a billion dollars.



Top Law Firm for
Commercial Lending

2022-2025



Top Law Firm for
Banking & Band 2 Colorado

2023-2025



“**[Chalyse Robinson]**
consistently delivers top-notch
legal services with a keen attention
to detail and a deep understanding
of the law.”

— Chambers USA 2024
(regarding our Capital Markets practice)



“**Nathan [Moore]** is incredibly
knowledgeable, highly responsive
and very practical. He has a keen
understanding of the
business context.”

— Chambers USA 2024
(regarding our Capital Markets practice)

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